

**PUBLISHED MARCH 2026 • 15<sup>TH</sup> EDITION**

# THE WORLDWIDE ORTHOPEDIC & SPINE CONTRACT MANUFACTURING MARKET REPORT 2025-2030

& TOP 100 SUPPLIER PROFILES

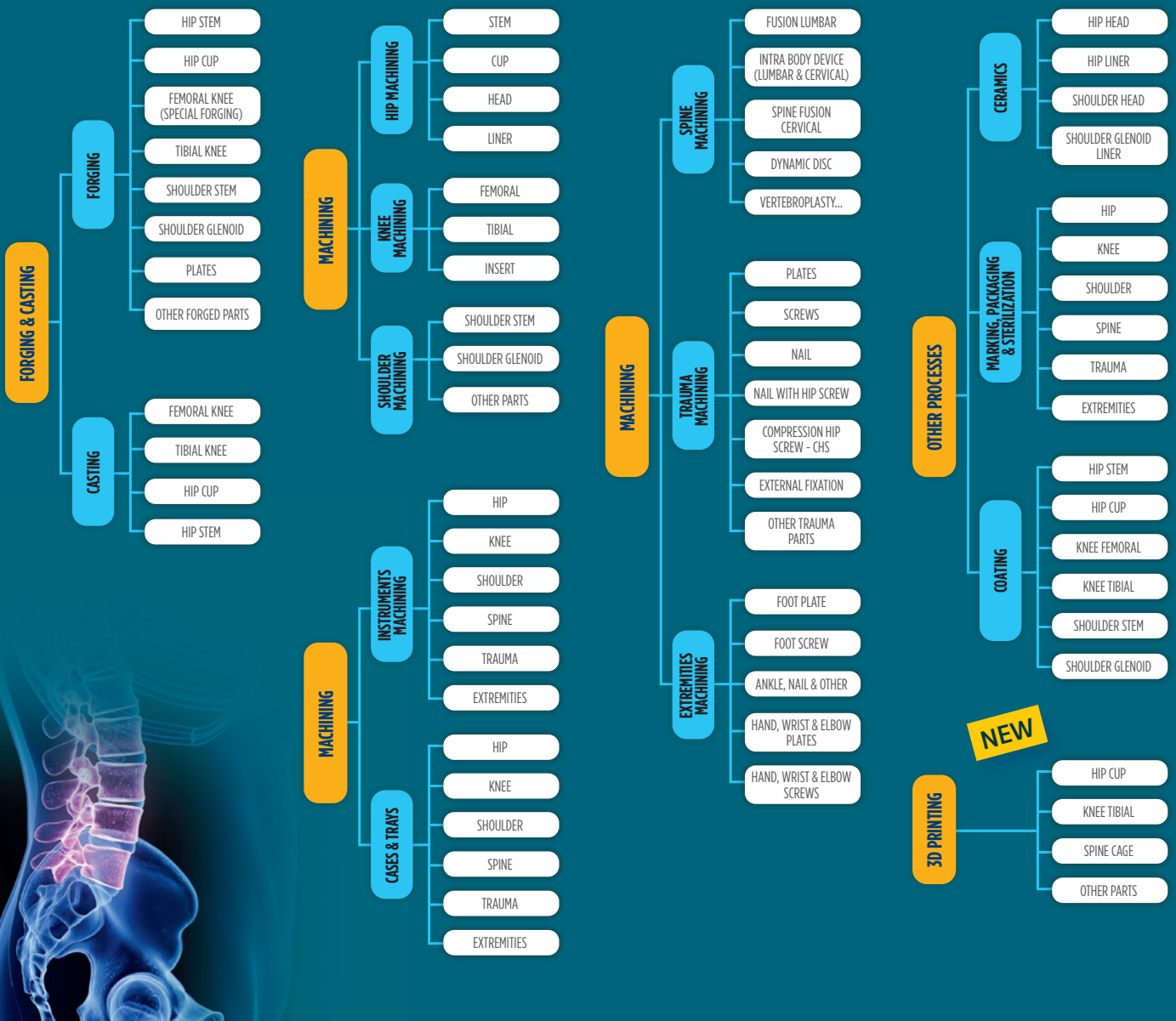
## STRATEGIC FOCUS

- A Complete **overview of the orthopedic end-user market**: market segments, prices, players and strategic trends
  - How have **ASCs** boosted the US market?
- Assessment of **destocking in 2024 and 2025**, and its impact on the backlog in 2026
- **3D printing** for orthopedics: contract manufacturing; market shares of key players; and in-house market sizes, with forecasts up to 2030.
- **Robotics**: End-user market analysis, with robotics data from the majors and multi-user platforms & market analysis of robotic components for CMOs
- **Extremities, Spine, Trauma and Shoulder contract manufacturing**, separate assessment and growth benchmarking
- Opportunities and strategic moves for challengers and their contract manufacturers after **spine divestment** by major players?
- **Orthobiologic products**, breakdown of components: bone substitutes, growth factors, cements, and profiles of the top players
  - A plethora of strategic information on the **top 100 contract manufacturers**, including acquired companies, and SWOT analysis with **150 profiles**.
  - Analysis of **M&A activity** and its impact on the market.



# "WHERE IS GROWTH ?" IN-DEPTH ANALYSIS COVERING 14 SEGMENTS / 70 SUB-SEGMENTS ON THE US\$11B WORLDWIDE ORTHOPEDIC CONTRACT MANUFACTURING MARKET

Contract Manufacturing segmentation: 14 segments & 70 sub-segments



## ASSESS YOUR CUSTOMERS' NEEDS WITH OUR DETAILED ANALYSIS OF THE DEMAND FOR OEM CONTRACT MANUFACTURING

For each of the Major OEMs below, the following data is provided:

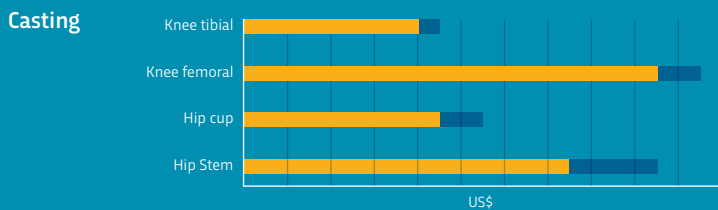
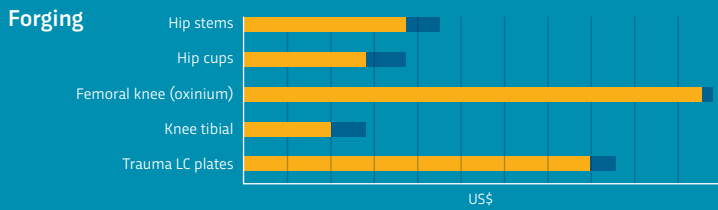
- Manufacturing strategy with underlying detailed volume and value data
- Facility locations for each product
- Outsourcing Vs in-house % for implants, instruments, cases & trays, coating, ceramics, packaging, etc.
- In-house Vs Contract Manufacturing volumes per product for forging, casting, machining, 3D printing, coating, instruments, cases & trays, etc.



3

## POSITION YOUR OFFER WITH OUR PRICE DASHBOARDS, AVAILABLE FOR EACH PRODUCT BY MANUFACTURING METHOD

For each product and its manufacturing method, the Average Selling Price (ASP) is provided, with the min/max spread.



4

## UNDERSTAND COMPETITION DYNAMICS WITH MARKET SHARES & COMPANY DATA

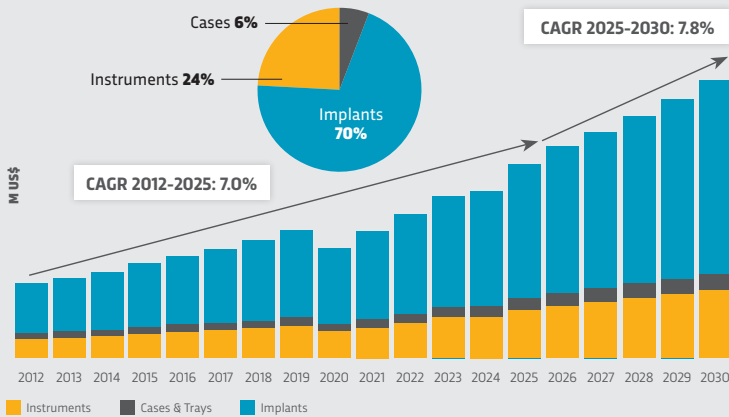
AVICENNE provides four main data components:

- Historical and forecast market size plus current market shares for each product
- Manufacturing method
- Market breakdown by In-house vs Contract Manufacturing and main OEM buyers
- CMOs' main customers / OEM preferred suppliers.
- **Implants:** Jabil, Tecomet, Orchid, Viant, Precera, Avalign, Marle, Norman Noble, PCC, Paragon, Spitrex, etc. (70+ companies mentioned)
- **Instruments:** Jabil, Tecomet, Viant, Intech, Avalign, Autocam Medical, Norwood, Orchid, Precera, Tegra, etc. (45+)
- **Cases & trays:** Tecomet, Paragon, Viant, Avalign, Medin, Intech, RMS, Inomed, etc. (20+)
- **Coating:** Orchid, Lincotek, Viant, DOT, APS Materials, Medical Group, Medicoat, etc.
- **3D printing:** Stryker, Zimmer Biomet, Lima, Adler, Lincotek, Cretex, Avalign as well as Arcam, EOS, Concept Laser, SLM, 3D Systems.
- Also main players data for forging, casting, machining Spine, Trauma, Extremities & Shoulder, instruments manufacturing, cases & trays manufacturing, coating, ceramics, packaging.
- Player profiles for all the segments including orthobiologics, ceramics, 3D Printing, etc.

5

## IDENTIFY CONTRACT MANUFACTURING MARKET TRENDS WITH VALUE FORECASTS TO 2030

The Contract Manufacturing market will grow by 7.8% a year by 2030, a higher rate than the orthopedic market: 5.6%. Main drivers for this faster growth: Growth in orthopedic company outsourcing rate & Facility disinvestments.



6

## CONTRACT MANUFACTURING COMPANY RANKINGS & TOP 100 SUPPLIER PROFILES

Example of profile:

**EXALTA**  
Formerly Intech / Tyber / Resolve  
Accelerating MedTech

**CONTACTS & MANAGEMENT**  
CEO: Richard Wang (USA) - France  
COO: Richard Wang (USA) - France  
CFO: Richard Wang (USA) - France  
2023-2024: Richard Wang (USA) - France

**HEADQUARTERS**  
1,000 employees in 2023

**PRODUCTION FACILITIES**  
1. 100,000 sqm in China (2012-2018)  
2. 100,000 sqm in China (2012-2018)  
3. 100,000 sqm in China (2012-2018)  
4. 100,000 sqm in China (2012-2018)  
5. 100,000 sqm in China (2012-2018)  
6. 100,000 sqm in China (2012-2018)  
7. 100,000 sqm in China (2012-2018)  
8. 100,000 sqm in China (2012-2018)  
9. 100,000 sqm in China (2012-2018)  
10. 100,000 sqm in China (2012-2018)

**2023 TOTAL REVENUES (USD \$M)**  
2023: 100, 2022: 100, 2021: 100, 2020: 100, 2019: 100, 2018: 100, 2017: 100, 2016: 100, 2015: 100, 2014: 100, 2013: 100, 2012: 100

**2023 ORTHOPEDIC REVENUES (USD \$M)**  
2023: 50, 2022: 50, 2021: 50, 2020: 50, 2019: 50, 2018: 50, 2017: 50, 2016: 50, 2015: 50, 2014: 50, 2013: 50, 2012: 50

**IMPLANTS 2026**  
SINCE 2005  
CONFERENCE FOUNDED AND CHAIRED BY avicenne CELEBRATING 30 years of putting customers at the center  
International conference on innovation for orthopedic implants and orthobiologics  
Avicenne's Insights  
**WORLDWIDE ORTHOPEDIC MARKET & TECHNOLOGY 2026 OUTLOOK AND KEY TRENDS**

Avicenne is the creator of IMPLANTS, a global conference focusing on strategy, innovation and regulation in the orthopedic industry. Ali Madani highlighted how manufacturing techniques and purchasing strategies are evolving, how robotics and 3D printing will alter the future landscape, and how to cope with regulatory burdens.

The following topics are covered in Ali Madani's speeches:

- Orthopedic market outlook and key issues;
- Contract Manufacturing Markets & Trends.

[www.tutorials.implants-event.com](http://www.tutorials.implants-event.com)

## SURVEY METHODOLOGY BASED ON DIRECT INTERVIEWS AND 30 YEARS OF MARKET MONITORING

**avicenne**  
30 years of putting customers at the center

**Full value chain coverage**

- Entire supply chain & all players: OEMs, Contract Manufacturers, etc.
- All product types: implants, instruments, cases & trays, biologics, cements, ceramics
- All manufacturing services: forging, casting, machining, coating, packaging, sterilization

**Primary research**

- OEM & Contract Manufacturer direct interviews with decision makers thanks to strong links with CEOs, R&D, Marketing, Sales...
- Cross-checking of information thanks to our field & tested operating models

**Secondary research**

- 30+ years of historical data on the Orthopedics & Contract Manufacturing markets
- Companies & markets: continuous tracking + detailed market and financial modeling
- Highly detailed segmentation

**A 360° view of Orthopedics**

**Worldwide coverage**

- Developed countries: Western Europe
- BRICS countries: Latin America, Middle East, Asia...
- Other countries

**Operating Models & Cross-checking of information**

Implants | Instruments | Cases & trays | Biologics

# ORDER FORM

## WORLDWIDE ORTHOPEDIC & SPINE CONTRACT MANUFACTURING MARKET REPORT 2025-2030 & TOP 100 SUPPLIER PROFILES

PUBLISHED MARCH 2026 • 15<sup>TH</sup> EDITION

### PRODUCT OPTIONS

NUMBER OF PAGES  
NUMBER OF EXHIBITS

**SINGLE LICENSE**  
A single license permits the use of the report in only one location within the same company.

#### MAIN REPORT

Worldwide Orthopedic & Spine Contract Manufacturing Market Report 2025-2030 & Top 100 supplier profiles

470+ pages

€4,900

1,000+ exhibits

#### CUSTOMISED STUDIES: COMMERCIAL DUE DILIGENCE, TARGETS FOR ACQUISITION, SEARCHING FOR PARTNERS AND DISTRIBUTORS, AND MARKET RESEARCH FOR NEW PRODUCTS.



Ali has been the founder and managing partner of Avicenne since 1992. Since 1990, he has worked on strategic and marketing studies, as well as due diligence, in the field of orthopedics. He has advised major players in the orthopedics sector, such as Stryker, Zimmer Biomet, Depuy and Medtronic, on strategy, marketing, technological developments and mergers and acquisitions. He has also advised numerous investment funds on orthopedic acquisitions worth over \$100 million. He has worked on over 300 projects for over 100 clients in the orthopedics industry. Ali Madani is a speaker and chairman of leading medical device conferences worldwide. He founded and hosts the Implants conference, which is dedicated to the orthopedics and contract manufacturing markets and their players. ([www.implants-event.com](http://www.implants-event.com)).

#### Contact Ali Madani

Managing Partner of Avicenne  
Phone: +33 1 44 55 19 90  
Email: [a.madani@avicenne.com](mailto:a.madani@avicenne.com)

For a corporate license, please contact us: a Corporate (or multi-user) license is needed for any organization in which more than one user in at least two different locations will access the report. Please add VAT for French companies.

### PRODUCT OPTIONS

Please select:

- Main report PDF via E-mail - €4,900  
 Ad hoc studies – please call or email us

### 3 WAYS TO ORDER

- 1 - Order Online: [www.avicenne.com/medical\\_reports\\_2.php](http://www.avicenne.com/medical_reports_2.php)
- 2 - E-mail the order form to [a.madani@avicenne.com](mailto:a.madani@avicenne.com)
- 3 - Mail the order form to AVICENNE,  
42, avenue de la Grande Armée - 75017 PARIS, FRANCE

### PAYMENT OPTIONS

- 1 - Online payment on Avicenne website
- 2 - By credit card: Mastercard or Visa only

Type of card:   
Card number:   
Expiration date:   
Name of the cardholder:   
Security number (3 digits on the back of your card):

- 3 - Bank transfer

Date, Signature or Stamp

### CUSTOMER INFORMATION

First name:  Surname:

Job Title:

Company:

Email:

Address:

City/Country:

Phone:  Fax:

Intra-community VAT Number (Mandatory for EU Companies):

### PAYMENT

Total € (see above)

Purchase order number (if applicable):

Accounting dept. address (if different than company address):