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THE WORLDWIDE ORTHOPEDIC & SPINE CONTRACT MANUFACTURING MARKET REPORT 2024-2030

& TOP **100** SUPPLIER PROFILES

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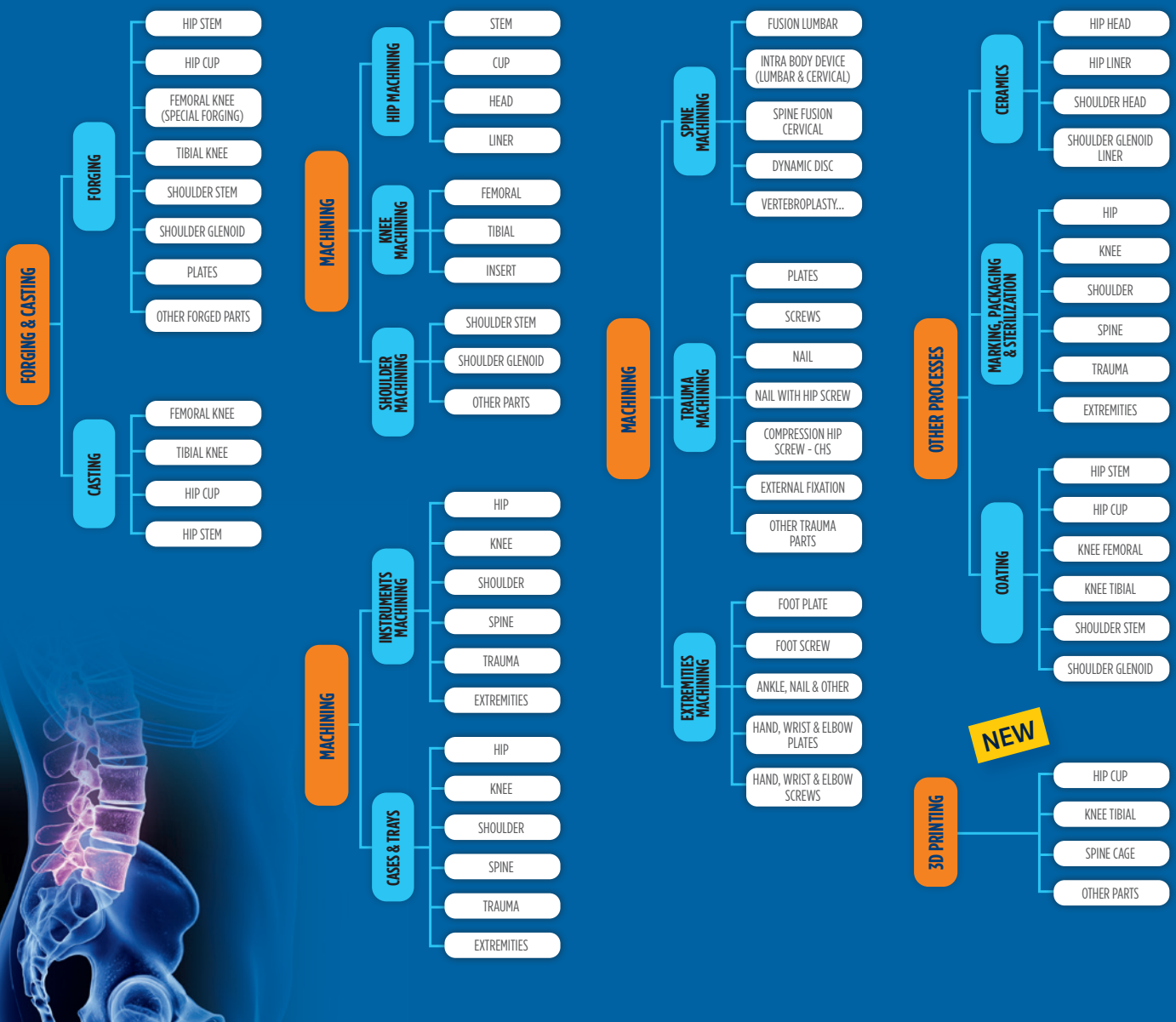
- Complete **overview of the orthopedic end-user market:** markets, prices, players, strategic trends & moves
- **3D printing for orthopedics:** Contract manufacturing with players' market shares & in-house market sizes and forecasts by 2030
- **Robotics:** End-user market analysis, with robotics data from the majors and multi-user platforms & market analysis of robotic components for CMOs
- **Spine, Trauma, Extremities and Shoulder contract manufacturing,** detailed and separate analyses
- **Ambulatory Surgery Center:** recent data and market impact
- A plethora of strategic information **on the Top 100 contract manufacturers, & SWOT** analysis with 150 profiles - including those of acquired companies



www.avicenne.com/medical_reports_2.php

"WHERE IS GROWTH ?" IN-DEPTH ANALYSIS COVERING 14 SEGMENTS / 70 SUB-SEGMENTS ON THE US\$11B WORLDWIDE ORTHOPEDIC CONTRACT MANUFACTURING MARKET

Contract Manufacturing segmentation: 14 segments & 70 sub-segments



ASSESS YOUR CUSTOMERS' NEEDS WITH OUR DETAILED ANALYSIS OF THE DEMAND FOR OEM CONTRACT MANUFACTURING

For each of the Major OEMs below, the following data is provided:

- Manufacturing strategy with underlying detailed volume and value data
- Facility locations for each product
- Outsourcing Vs in-house % for implants, instruments, cases & trays, coating, ceramics, packaging, etc.
- In-house Vs Contract Manufacturing volumes per product for forging, casting, machining, 3D printing, coating, instruments, cases & trays, etc.

stryker

ZIMMER BIOMET

DePuy Synthes

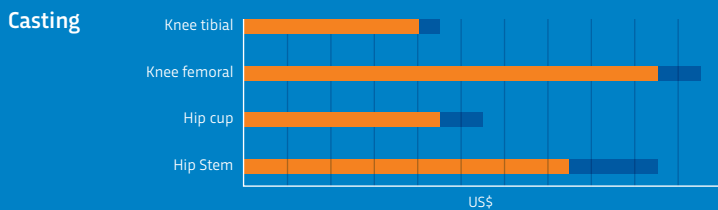
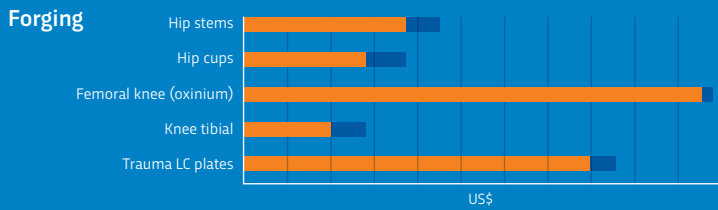
Smith+Nephew

Medtronic

NUVASIVE

All other Challengers

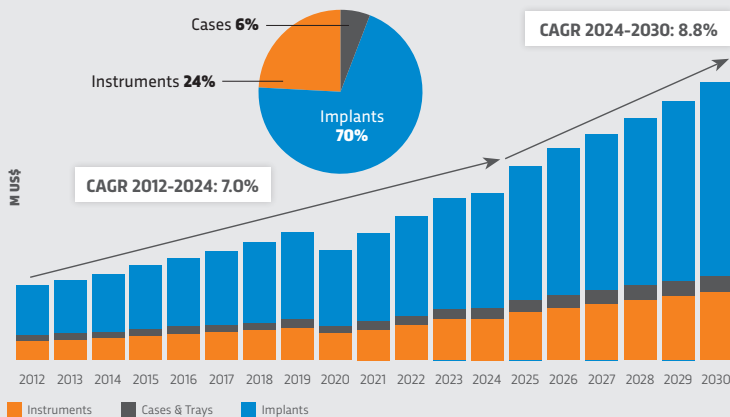
For each product and its manufacturing method, the Average Selling Price (ASP) is provided, with the min/max spread.



AVICENNE provides four main data components:

- **Historical and forecast market size plus current market shares for each product**
- **Manufacturing method**
- **Market breakdown by In-house vs Contract Manufacturing and main OEM buyers**
- **CMOs' main customers / OEM preferred suppliers.**
- **Implants:** Jabil, Tecomet, Orchid, Viant, Lisi, Avalign, Marle, Norman Noble, PCC, Paragon, Spitrex, etc. (70+ companies mentioned)
- **Instruments:** Jabil, Tecomet, Viant, Intech, Avalign, Autocam Medical, Norwood, Orchid, Lisi, Tegra, etc. (45+)
- **Cases & trays:** Tecomet, Paragon, Viant, Avalign, Medin, Intech, RMS, Inomed, etc. (20+)
- **Coating:** Orchid, Lincotek, Viant, DOT, APS Materials, Medical Group, Medicoat, etc.
- **3D printing:** Stryker, Zimmer Biomet, Lima, Adler, Lincotek, Cretex, Avalign as well as Arcam, EOS, Concept Laser, SLM, 3D Systems.
- Also main players data for forging, casting, machining Spine, Trauma, Extremities & Shoulder, instruments manufacturing, cases & trays manufacturing, coating, ceramics, packaging.
- Player profiles for all the segments including orthobiologics, ceramics, 3D Printing, etc.

The Contract Manufacturing market will grow by 8.8% a year by 2030, a higher rate than the orthopedic market: 4.9% a year.
Main drivers for this faster growth: Growth in orthopedic company outsourcing rate & Facility disinvestments



Example of profile:



Avicenne is the creator of IMPLANTS, a worldwide conference focusing on Strategy, Innovation & Regulatory in the orthopedic industry. Ali Madani highlighted how manufacturing techniques and purchasing strategies are evolving, how Robotics and Additive Manufacturing will alter the future landscape and how to cope with Regulatory burdens.

Ali Madani's speeches present the following topics:

- Orthopedic Market perspectives and main issues,
- Contract Manufacturing Markets & trends.

www.tutorials-implants-event.com

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AVICENNE was founded in 1992 by Ali Madani and has been operating on strategic and marketing studies in the medical sector since then. AVICENNE has advised major players in this industry (Medtronic, Stryker, Zimmer Biomet, Depuy Synthes, etc.) with their strategy development and implementation, technical and economic appraisals, mergers and acquisitions. AVICENNE has also advised many Private Equity firms on acquisitions and build-ups. AVICENNE has worked with Major and Mid-size companies on their entry strategy for new markets, adjacencies or new geographic territories as well as business model improvements and partnership strategies. Globally, AVICENNE has been involved in more than 350 projects for 100+ customers in the medical device industry. AVICENNE has published several annual surveys such as "European orthopedic Market" and "Worldwide orthopedic Contract Manufacturing market and top 100 supplier profiles". AVICENNE's Managing Partner, Ali Madani is a speaker and chairman of several medical device conferences worldwide. He founded "IMPLANTS" a medical device industry conference, focusing on manufacturing, innovation and buying strategies, which he has chaired ever since.



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